

HOW DID YOU FIND US? {please mark any referral sources that apply}

- Previous Client       Office Sign       Qwest Dex       Yellow Book
- Internet       AVVO       Other: \_\_\_\_\_
- Friend (see below)       Physician (see below)

Name of person who referred you:

Their name: \_\_\_\_\_ Their phone: \_\_\_\_\_



### Initial Consultation Acknowledgement

Thank you for contacting our law office concerning your claims and for coming to our office for this free initial consultation. So that there are no misunderstandings, we like to set forth the basis upon which we will meet with you and have you acknowledge your understanding of this with your signature below:

1. The initial consultation is free of charge and there is no obligation;
2. Everything shared with the attorney in confidence is privileged and will be kept confidential. If you choose to have another person(s) with you during the consultation, please be aware that the confidentiality may be compromised and the privilege may be waived;
3. The initial consultation creates no relationship with the attorney or with the Law Firm. This means neither the attorney nor the Law Firm will perform any activities or representation on your behalf unless a fee agreement has been properly executed. An Attorney-Client relationship only arises after a fee agreement has been signed and dated by both the client and the attorney;
4. No legal advice will be rendered during the initial consultation;
5. If a fee agreement is provided to you, it must be signed, dated and returned within 10 days if you wish to retain the attorney, otherwise the document will be void and invalid.

I ACKNOWLEDGE MY UNDERSTANDING OF THESE ITEMS.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

CONFIDENTIAL







**YOUR AUTOMOBILE INSURANCE INFORMATION**

Name of your auto insurance carrier: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_

Policy Number: \_\_\_\_\_

Agent/Adjuster: \_\_\_\_\_

Telephone Number: (\_\_\_\_)\_\_\_\_-\_\_\_\_ Fax Number: (\_\_\_\_)\_\_\_\_-\_\_\_\_

Claim Number (if known): \_\_\_\_\_

Type of Coverage: \_\_\_\_\_ Limit: \$ \_\_\_\_\_

HAVE YOU GIVEN A RECORDED STATEMENT TO ANYONE? Yes \_\_\_\_ No \_\_\_\_

If yes, please state, to whom given and when: \_\_\_\_\_

\_\_\_\_\_

**YOUR INJURIES**

Please describe any and all aches, complaints, discomforts and disabilities, as a result of accident related injuries, in detail: \_\_\_\_\_

\_\_\_\_\_

Did you go to the Hospital? Yes \_\_\_\_ No \_\_\_\_ \_\_\_\_\_  
Name of Hospital

Transported by Ambulance? Yes \_\_\_\_ No \_\_\_\_ \_\_\_\_\_  
Name of Ambulance Service

X-rays/imaging? Yes \_\_\_\_ No \_\_\_\_

HAVE YOU SEEN A DOCTOR OR CLINIC SINCE THE DATE OF THE ACCIDENT,  
OTHER THAN AT THE EMERGENCY ROOM? Yes \_\_\_\_ No \_\_\_\_

If yes, please list all Medical Provider's name/address/number:

\_\_\_\_\_  
Name Address Phone Number

\_\_\_\_\_  
Name Address Phone Number

\_\_\_\_\_  
Name Address Phone Number

\_\_\_\_\_  
Name Address Phone Number

**LOSS OF EARNINGS**

IF YOU WILL HAVE LOSS OF EARNINGS DUE TO THIS ACCIDENT:

Employer: \_\_\_\_\_

Your position or title: \_\_\_\_\_

Rate of pay: \$\_\_\_\_\_ per hour OR \$\_\_\_\_\_ yearly salary

How many hours do you normally work per week? \_\_\_\_\_

**HEALTH INSURANCE**

DO YOU HAVE HEALTH INSURANCE? IF YES, COMPLETE THE FOLLOWING:

Name of insurance carrier: \_\_\_\_\_

PO, HMO, Medicaid, other (please circle one)

Name of Policy Holder: \_\_\_\_\_

Policy Number: \_\_\_\_\_

**PRIOR ACCIDENTS, ON THE JOB INJURIES, OR OTHER INCIDENTS WHEREIN**

**YOU WERE INJURED**(Please DO NOT leave blank, if none, so state)

Please include DATE, NATURE OF ACCIDENT OR INCIDENT AND INJURIES and specify if auto, work related, slip & fall, medical negligence, etc.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature